

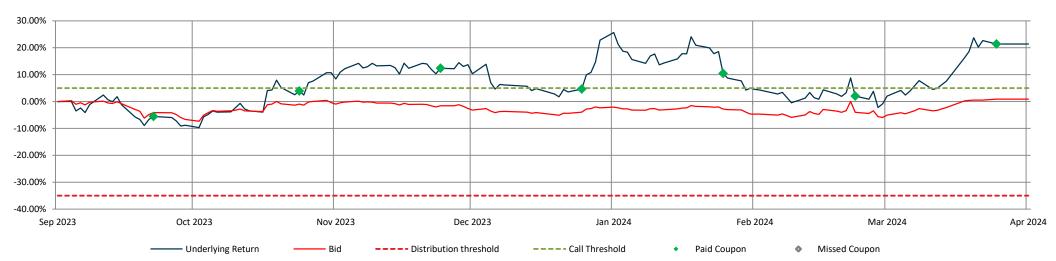


Code FundSERV: NBC27078

ISM Code: V46FM0

Performance Update

NBC Auto Callable Contingent Income Note Securities (Maturity-Monitored Barrier) linked to the common shares of Cameco Corporation, due on September 15, 2028



Performance

Reference Portfolio Underlying 21.41% Initial price: Final return: 54.52 Maximum return: 25.66% Final price: 66.19 Minimum return: -9.68% Barrier price: 35.44 % of time the return was negative: 19.86% Call Threshold: 57.25

Secondary Market		Coupons	
Final bid:	\$100.90	Paid Coupons	7 Times
Current ETC:	\$0.00	Total Amount Paid	\$6.265
Intrinsic Value:	\$100.00		
Currency:	CAD	Missed Coupons	0 Times

Note Summary

General Information		Pricing	
Issuance date:	2023-09-15	Barrier:	-35.00%
Maturity date:	2028-09-15	Distribution:	10.74%
Term Length:	5.0 years	Participation:	0.00%
Remaining Term:	0.00 years		

National Bank of Canada Financial Markets

As of Apr 15, 2024

Payment Calendar (Recent and Upcoming)

Coupon Valuation Date	Coupon Payment Date	Return	Threshold	Co	oupon	Paid
2023-10-06	2023-10-16	-5.57590%	-35.00%	\$	0.90	Yes
2023-11-07	2023-11-15	3.92520%	-35.00%	\$	0.90	Yes
2023-12-08	2023-12-15	12.38080%	-35.00%	\$	0.90	Yes
2024-01-08	2024-01-15	4.62220%	-35.00%	\$	0.90	Yes
2024-02-08	2024-02-15	10.43650%	-35.00%	\$	0.90	Yes
2024-03-08	2024-03-15	2.05430%	-35.00%	\$	0.90	Yes
2024-04-08	2024-04-15	21.40500%	-35.00%	\$	0.90	Yes